



**Account Termination Authorization**

Please fax to the New Accounts Department at 419.482.4598

Account Number: \_\_\_\_\_

This Account Termination form is to be considered authorization to close my online trading brokerage account. I understand that the account cannot be terminated until it is void of all funds and positions. In regards to any remaining funds or positions within the account:

\_\_\_ Please send any remaining funds within the account to the address of record.

\_\_\_ Please overnight any remaining funds within the account to the address of record. I understand that there is a \$15.00 fee for this service (within the US).

\_\_\_ Funds will be wired to an appropriate bank account per instructions in a previously sent Wire Request. I understand that there is a \$15.00 fee for wire services (within the US).

\_\_\_ Other arrangements have been made to remove all funds and/or positions from the account. I acknowledge that the account will not be closed until the account holds a \$0.00 value, and it is my responsibility to notify a customer service representative when all transfers have been completed.

The reason for my termination is:

\_\_\_ Unsatisfactory customer service; description: \_\_\_\_\_

\_\_\_ Preference for other online broker, because: \_\_\_\_\_

\_\_\_ Cost of online trading too high

\_\_\_ Other: \_\_\_\_\_

Requested by: \_\_\_\_\_

(Please print customer name)

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Back Office Use Only**

Principal Approval: \_\_\_\_\_

(Please print name)

\_\_\_\_\_  
(Signature & Date)